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ADJOURNED HEARING DATE: November 18, 2008 at 10:00 a.m.

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Attorneys for Barclays Capital Inc.

In re

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

:

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. (Jointly Administered)

Chapter 11 Case No.

NOTICE OF ADJOURNMENT OF HEARING ON MOTION OF BARCLAYS CAPITAL INC. FOR RELIEF CONCERNING CERTAIN CONTRACTS ERRONEOUSLY POSTED WITH THE "CLOSING DATE CONTRACTS"

PLEASE TAKE NOTICE that the hearing on the relief requested in the Motion of Barclays Capital Inc. for Relief Concerning Certain Contracts Erroneously Posted with the "Closing Date Contracts" (D.I. 809), which was scheduled to be heard on November 5, 2008 at 10:00 a.m., has been adjourned to November 18, 2008 at 10:00 a.m., or as soon thereafter as counsel may be heard (the "Adjourned Hearing"). The Adjourned Hearing will be held before the Honorable James M. Peck at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, Room 601.

PLEASE TAKE FURTHER NOTICE that the Adjourned Hearing may be further continued or adjourned from time to time without notice to any creditor or other party in interest other than by announcement in open court at the Adjourned Hearing.

Dated: New York, New York October 30, 2008

CLEARY GOTTLIEB STEEN & HAMILTON LLP

By: /s/ Lindsee P. Granfield
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